

Andrew Schulz

Principal



EDUCATION

- J.D., *cum laude*, The George Washington University Law School, 1997
- B.A., The College of Wooster, 1992

PROFESSIONAL AFFILIATIONS

Mr. Schulz is a Co-Chair of the Exempt Organizations' Subcommittee on Private Foundations of the American Bar Association (EO Committee, Tax Law Section) and the DC Bar Association.

SPEAKING & TEACHING

Mr. Schulz is a frequent speaker at national conferences, including the American Bar Association, Georgetown Law Representing & Managing Tax-Exempt Organizations, the University of Texas School of Law Nonprofit Organizations Institute, and other national and regional events.

PRIOR EXPERIENCE

Prior to joining Adler & Colvin, Mr. Schulz served as General Counsel for New Venture Fund, where he provided guidance to the organization and its fiscally sponsored projects on a range of corporate governance, tax, advocacy, and other legal issues. Previously, Mr. Schulz served as General Counsel for Arabella Advisors, was the Executive Vice President at Foundation Source, and held several positions in the legal and public policy departments at the Council on Foundations.

CONTACT INFORMATION

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BAR ADMISSIONS

Mr. Schulz is admitted to the bar in the states of Maryland and the District of Columbia.

AREAS OF PRACTICE

- › Formation & Tax Exempt Status
- › Private Foundations
- › Public Charities
- › Tax Treatment of Lobbying & Political Activities
- › Unions, Associations, Clubs & Other Tax-Exempt Organizations
- › Nonprofit Structures, Relationships & Affiliations
- › Nonprofit Mergers, Dissolutions, and Asset Transactions
- › Nonprofit Governance & Ethics
- › Attorney General, IRS, Franchise Tax Board, and Property Tax Proceedings
- › Grantmaking & Social Investing
- › Charitable Gift Planning